**INTEREST RATES MARKET NOTICE**

**Date: 25 September 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 12 (RF) Limited –“TH12A1; TH12A2; TH12A3; TH12B1; TH12C1; TH12D1”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 12 (RF) Limited** on Interest Rate Market with effect from 26 September 2014 under its **Asset Backed Note Programme** dated **September 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** TH12A1

**Nominal Issued** R 280,000,000.00

**Issue Price** 100%

**Coupon** 7.433% (3 Month JIBAR as at 22 September 2014 of 6.133% plus 130 bps)

**Step-Up Basis** 3 Month JIBAR plus 160 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on 16 November, 16 February, 16 May, 16 August

**Issue Date** 26 September 2014

**Date Convention** Following

**Interest Commencement Date** 26 September 2014

**First Interest Payment Date** 21 November 2014

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000120031

**Additional Information** Secured Class A1 Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** TH12A2

**Nominal Issued** R 83,000,000.00

**Issue Price** 100%

**Coupon** 7.683% (3 Month JIBAR as at 22 September 2014 of 6.133% plus 155 bps)

**Step-Up Basis** 3 Month JIBAR plus 210 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on 16 November, 16 February, 16 May, 16 August

**Issue Date** 26 September 2014

**Date Convention** Following

**Interest Commencement Date** 26 September 2014

**First Interest Payment Date** 21 November 2014

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000120049

**Additional Information** Secured Class A2 Notes

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** TH12A3

**Nominal Issued** R 450,000,000.00

**Issue Price** 100%

**Coupon** 9.17%

**Step-Up Basis** 3 Month JIBAR plus 210 bps

**Coupon Indicator** Fixed up until Call / Step Up Date and if not called then floating thereafter

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 February, 17 August up until Call / Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until Call / Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 February, 16 August up until Call / Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 26 September 2014

**Date Convention** Following

**Interest Commencement Date** 26 September 2014

**First Interest Payment Date** 21 February 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000120056

**Additional Information** Secured Class A3 Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** TH12B1

**Nominal Issued** R 58,000,000.00

**Issue Price** 100%

**Coupon** 8.333% (3 Month JIBAR as at 22 September 2014 of 6.133% plus 220 bps)

**Step-Up Basis** 3 Month JIBAR plus 260 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on 16 November, 16 February, 16 May, 16 August

**Issue Date** 26 September 2014

**Date Convention** Following

**Interest Commencement Date** 26 September 2014

**First Interest Payment Date** 21 November 2014

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000120064

**Additional Information** Secured Class B Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** TH12C1

**Nominal Issued** R 40,000,000.00

**Issue Price** 100%

**Coupon** 9.133% (3 Month JIBAR as at 22 September 2014 of 6.133% plus 300 bps)

**Step-Up Basis** 3 Month JIBAR plus 300 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on 16 November, 16 February, 16 May, 16 August

**Issue Date** 26 September 2014

**Date Convention** Following

**Interest Commencement Date** 26 September 2014

**First Interest Payment Date** 21 November 2014

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000120072

**Additional Information** Secured Class C Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** TH12D1

**Nominal Issued** R 19,000,000.00

**Issue Price** 100%

**Coupon** 12.383% (3 Month JIBAR as at 22 September 2014 of 6.133% plus 625 bps)

**Step-Up Basis** 3 Month JIBAR plus 625 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on 16 November, 16 February, 16 May, 16 August

**Issue Date** 26 September 2014

**Date Convention** Following

**Interest Commencement Date** 26 September 2014

**First Interest Date** 21 November 2014

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000120080

**Additional Information** Secured Class D Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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